

"Perfect" Repeat??

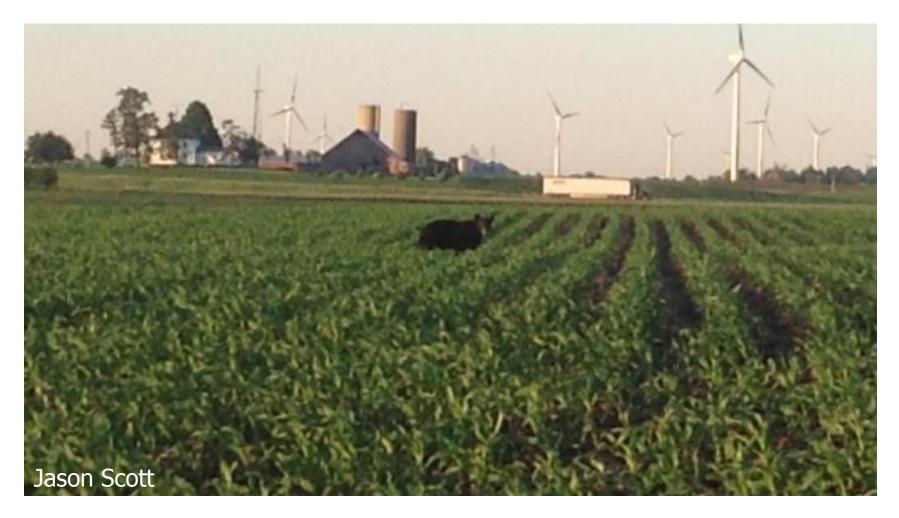




Bryce Anderson



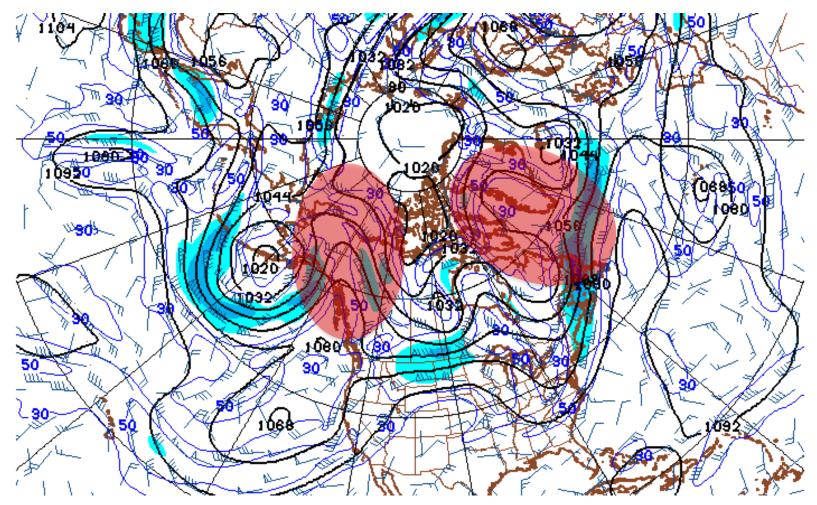
2014 Crop Weather



Bryce Anderson DTN Sr Ag Meteorologist



High-Latitude Blocking



Upper-level highs forced disturbances & jet stream south. Result—cooler & wetter.

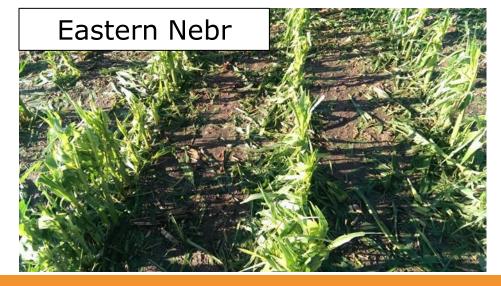


Weather Makers









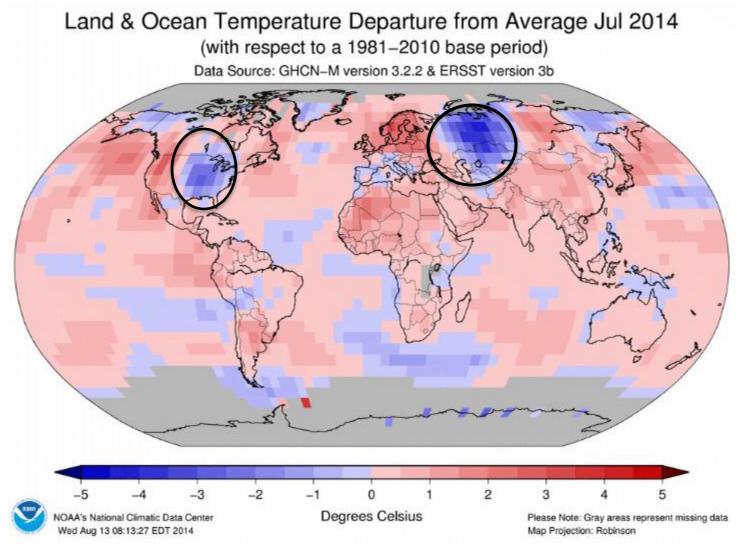


Weather Makers





World July 2014 Temps



Cool North America and FSU



Rebound (Obviously)











Northern Hemisphere Corn

U.S. 14.4 Bil Bu 365.97 MMT

Ukraine 30.9 MMT + 48%



Northern Hemisphere Soy

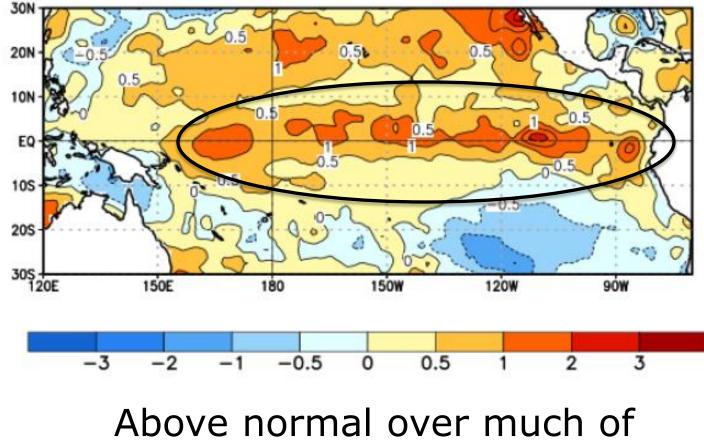
U.S. 3.96 Bil Bu 107.7 MMT

Canada 6.0 MMT



Pacific Temperatures

Average SST Anomalies 2 NOV 2014 - 29 NOV 2014



equatorial Pacific.



Australia SOI

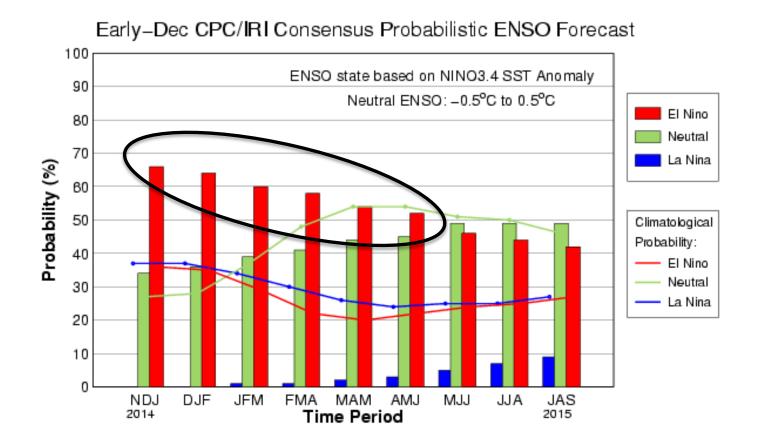


SOI values for 04 Dec 2014	Monthly average SOI values		
Average for last 30 days	-8.4	September	-6.6
Average for last 90 days	-7.7	October	-8.2
Daily contribution to SOI calculation	-3.4	November	-8.0

Values hovering around El Nino.



IRI—EI Nino To Build

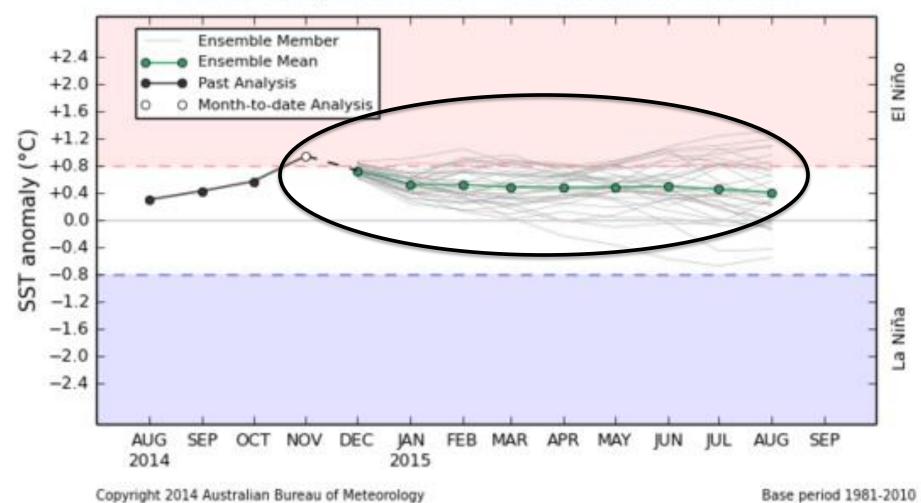


Continued trend toward El Nino during summer through fall season.



Australia El Nino Forecast

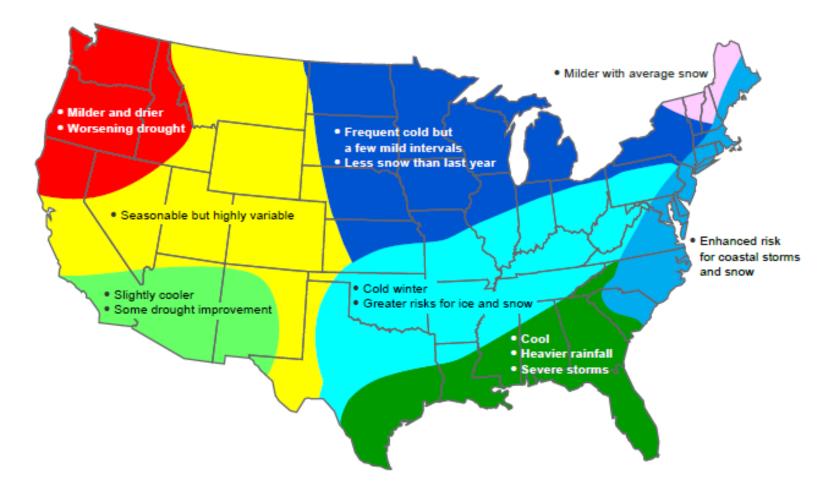
POAMA monthly mean NINO34 - Forecast Start: 30 NOV 2014





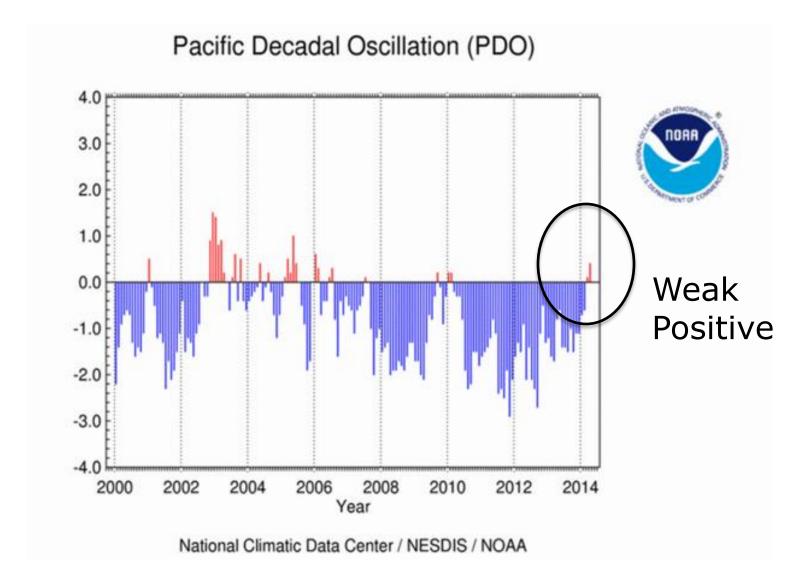
DTN Winter Forecast

Winter Outlook 2014-15





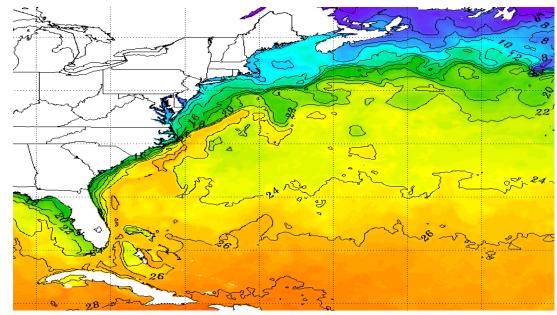


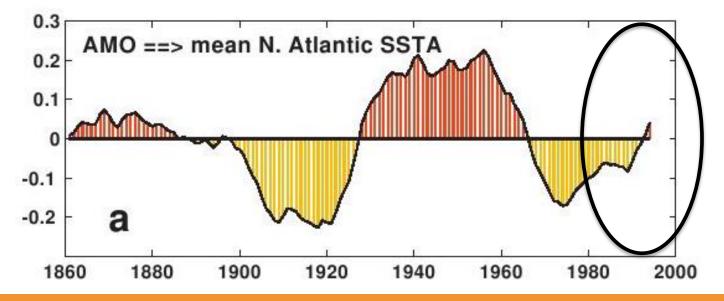




AMO Update

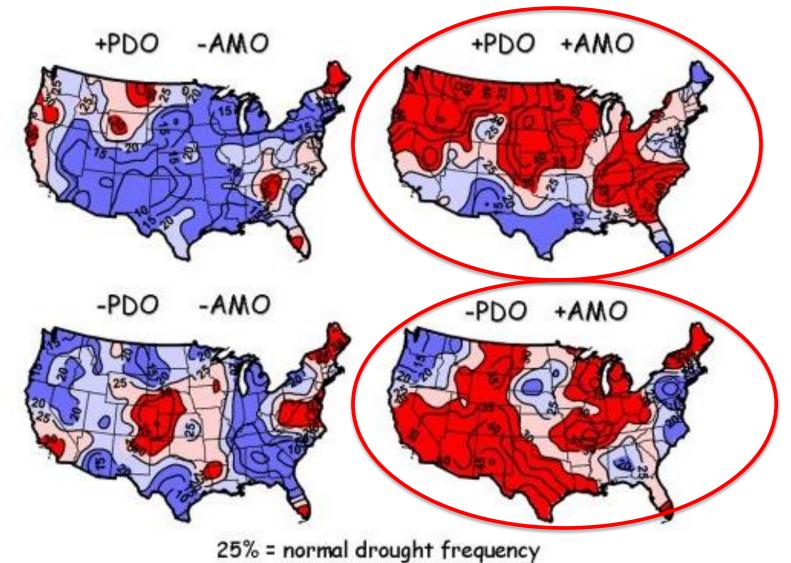
Warm values in much of the basin.





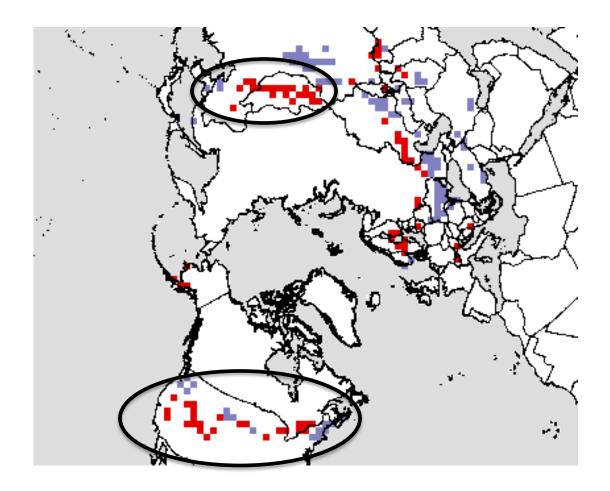


PDO-AMO Impact





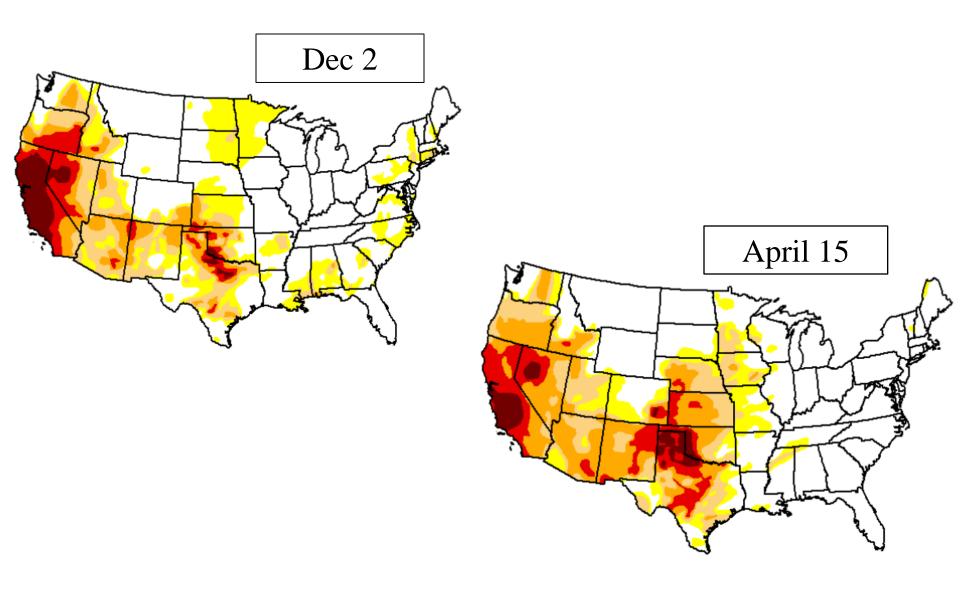
No. Hemisphere Snow Cover



Tradeoff in below and above normal.

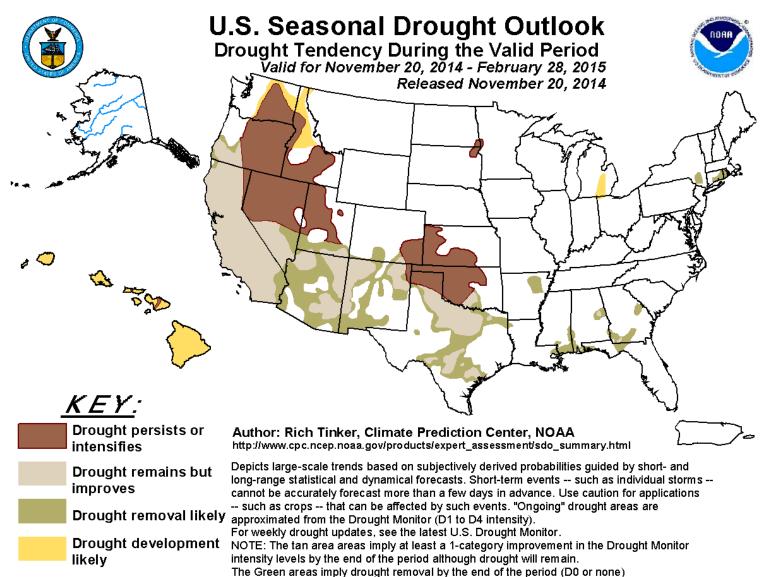


Drought Monitor



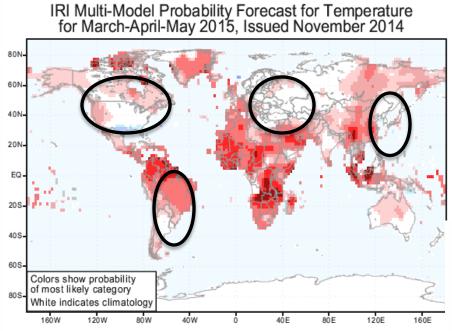


GRESSIVE

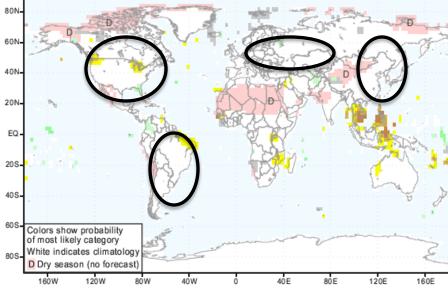




Look At 2015 Spring



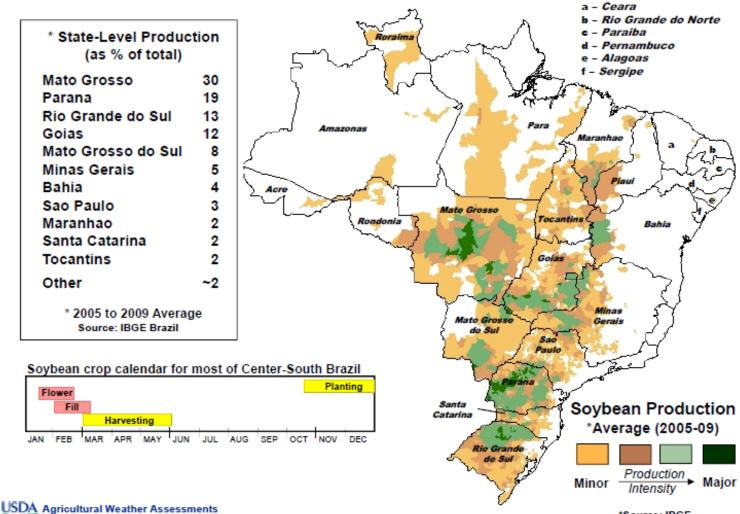
IRI Multi-Model Probability Forecast for Precipitation for March-April-May 2015, Issued November 2014





Brazil Soybean Areas

Brazil Soybeans



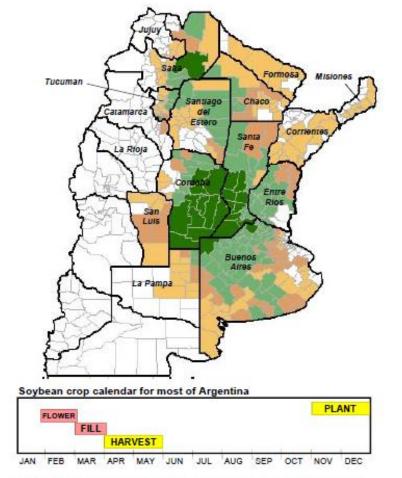
World Agricultural Outlook Board

*Source: IBGE



Argentina Soybean Areas

Argentina Soybeans

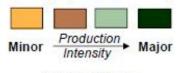


2nd	soybean	crop is	double cropped	after winter wheat	(harvested May - Jun)
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* State-Level Produc	lion
(as % of total)	
Cordoba	29
Buenos Aires	27
Santa Fe	24
Entre Rios	7
Santiago del Estero	4
Salta	3
Chaco	3
Tucuman	2
La Pampa	1
Other States	~1
* 2005/06 to 2009/10 Ave	rage
Source: SAGPyA	

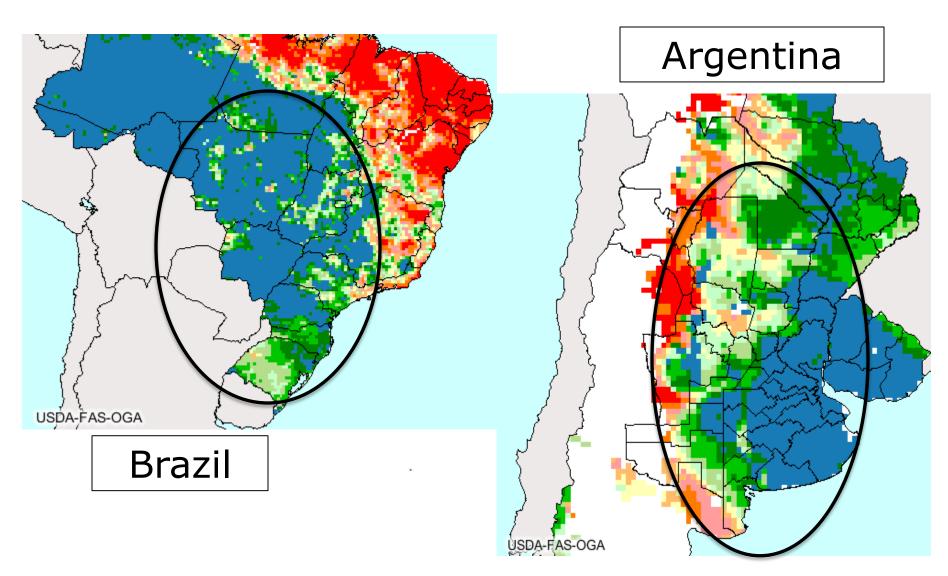
Soybean Production *Average (2005/06-09/10)



*Source: SAGPyA

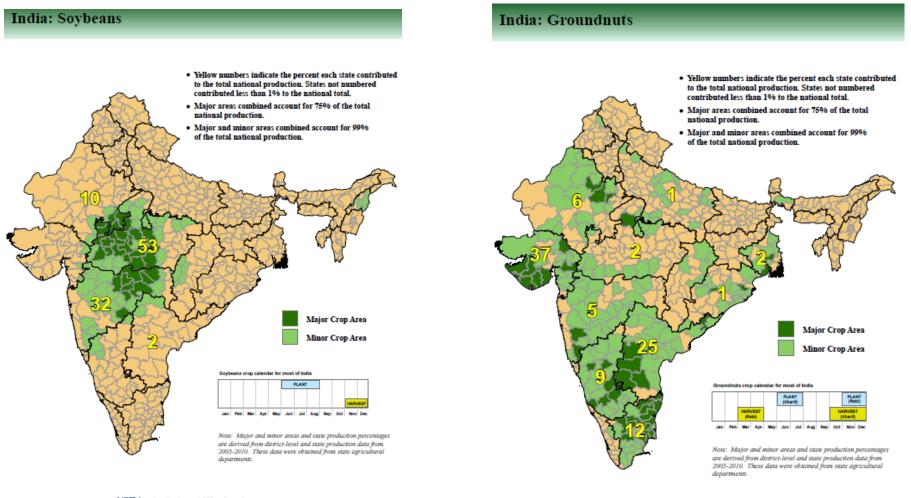


South Am Soil Moisture





India Crop Areas

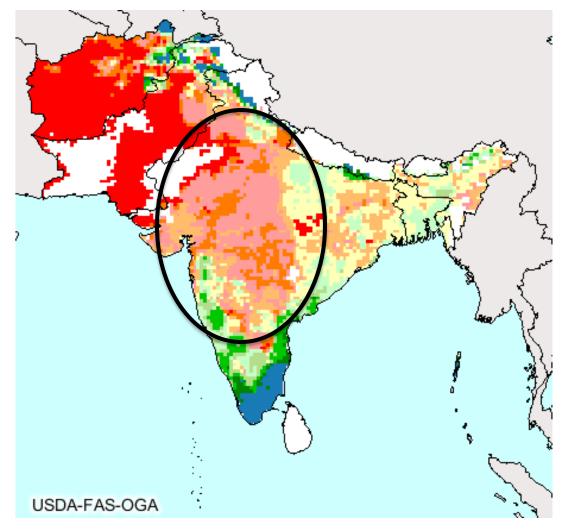




USDA Agricultural Weather Assessments World Agricultural Outlook Board



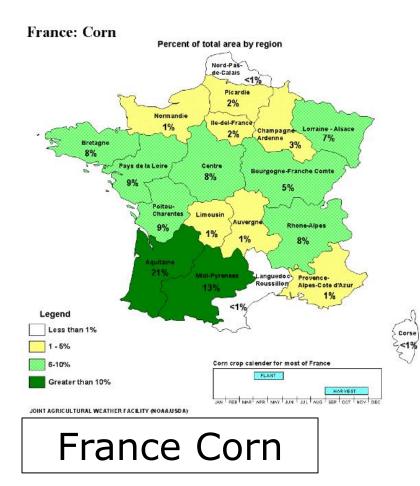
India Soil Moisture



Short in many oilseed areas.



Europe Crop Areas



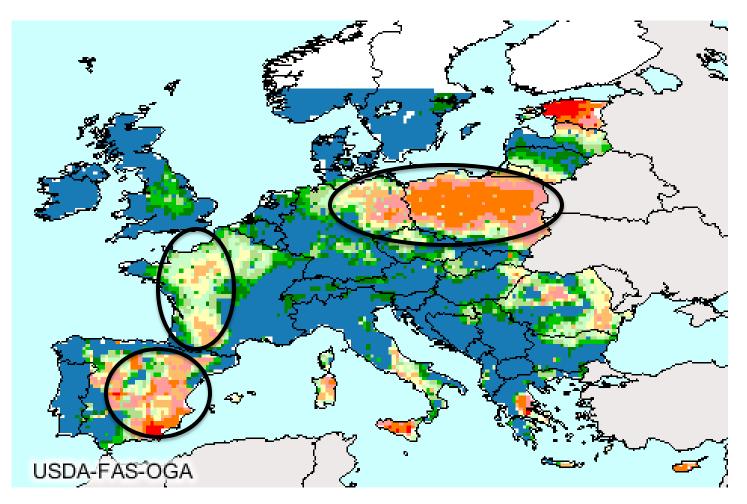


JOINT AGRICULTURAL WEATHER FACILITY (NOAA/USDA)

Germany Wheat



Europe Soil Moisture



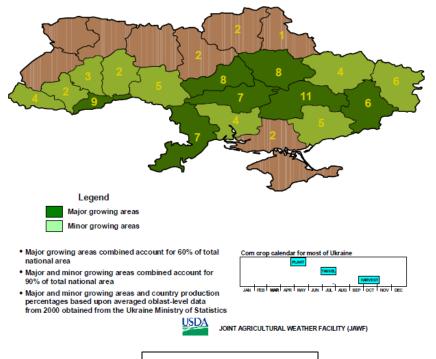
Scattered dry areas.



Ukraine Crop Areas

Ukraine: Corn

Yellow numbers indicate percent of national total each oblast contributes to national area. Oblasts not numbered contribute less than 1% to the national total.

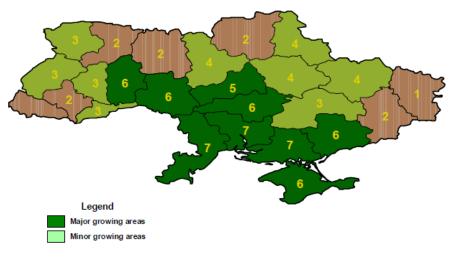




Winter Wheat

Ukraine: Winter Wheat

Yellow numbers indicate percent of national total each oblast contributes to national area. Oblasts not numbered contribute less than 1% to the national total.



- Major growing areas combined account for 60% of total national area
- Major and minor growing areas combined account for 90% of total national area
- Major and minor growing areas and country production percentages based upon averaged oblast-level data from 2000 obtained from the Ukraine Ministry of Statistics



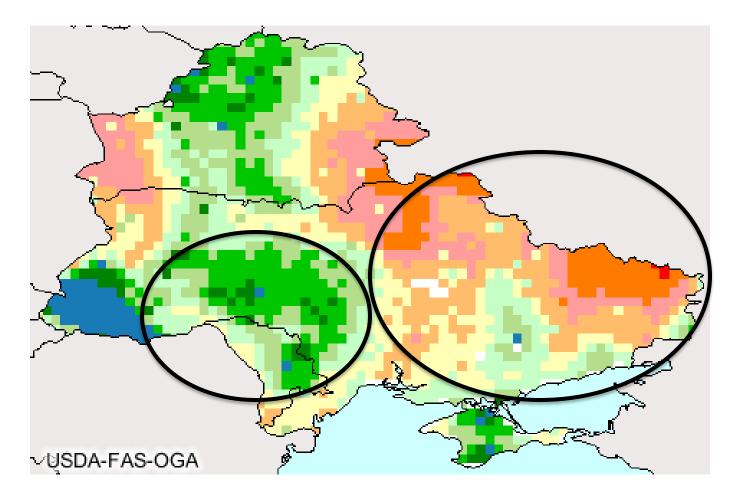
Winter Wheat crop calendar for most of Ukraine

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

JOINT AGRICULTURAL WEATHER FACILITY (JAWF)



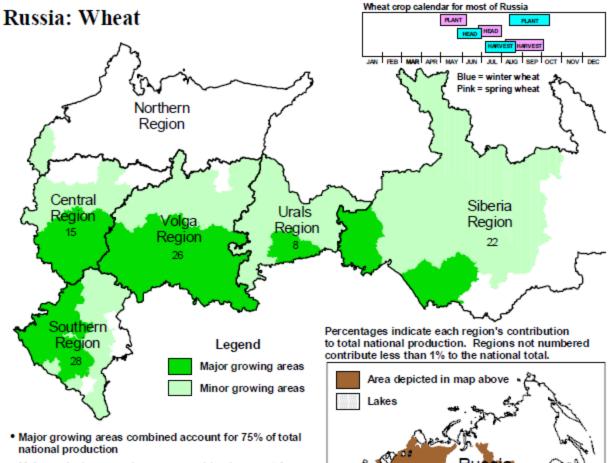
Ukraine Soil Moisture



Adequate to surplus west. Much drier east.

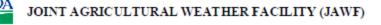


Russia Wheat Areas



- Major and minor growing areas combined account for 99% of total national production
- Major and minor growing areas and country production percentages based upon averaged oblast-level data from 1996-2000.

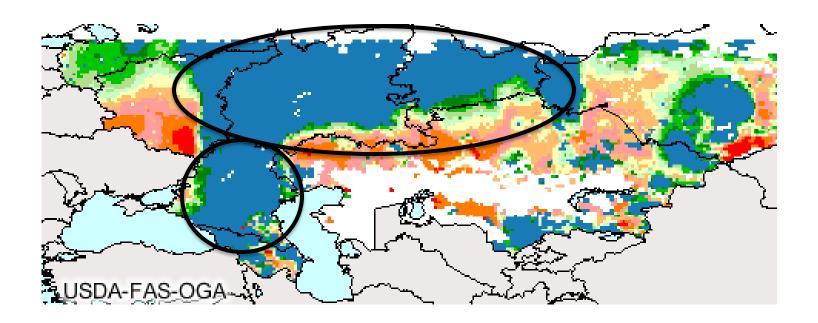
Source: Sovecon Agrokhleb Bulletin Statistics and Forecasts February 18, 2003 Issue No.4 (41), 2002.



Kazakhstan



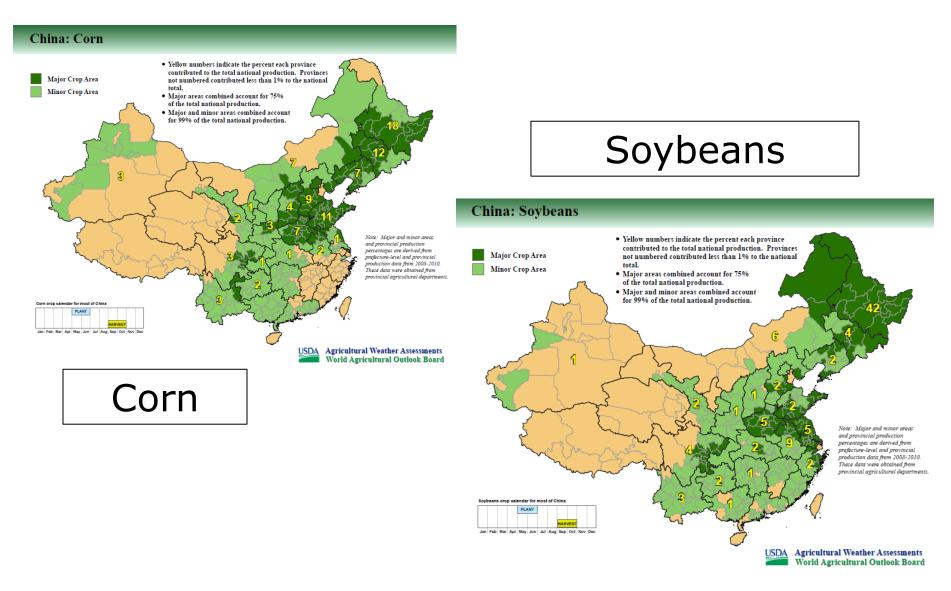
Russia Soil Moisture



Adequate to surplus in many areas.

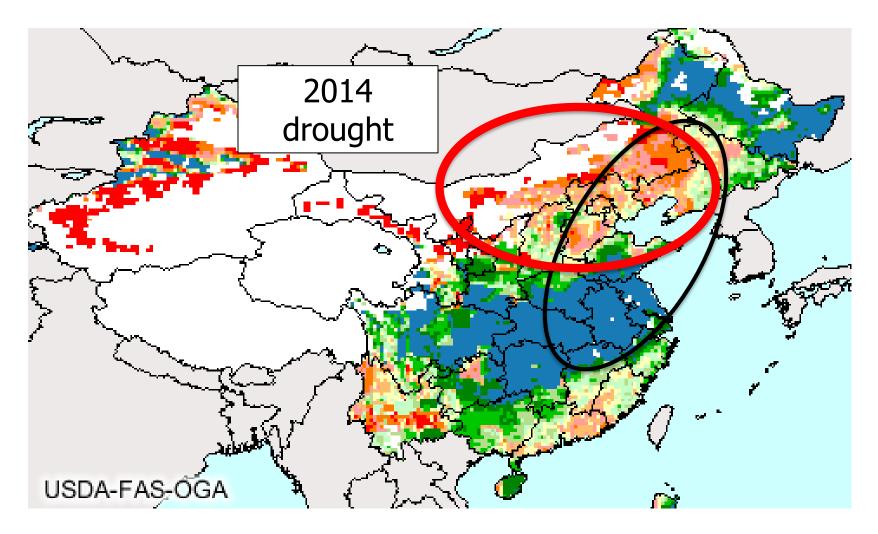


China Row Crop Areas





China Soil Moisture



Variable in major corn areas.



Thank You!

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